

A top-down view of various medical supplies scattered on a light blue surface. Visible items include a stethoscope, a blue surgical mask, several white and yellow pills, a blister pack of white pills, a black pen, a white digital thermometer, and surgical forceps. The text is overlaid on this background.

BYMEDO HEALTHCARE LLP LLP No. AAR-6272

INVESTMENT TEASER

COMPANY OVERVIEW



Bymedo Healthcare LLP is a Limited Liability Partnership firm incorporated on 16 January 2020.



The company is registered at Registrar of Companies, Mumbai holding LLP No. AAR-6272.



Its total obligation of contribution is INR 100000/- (One Lakh Only).



The Company has a warehouse situated at the Registered Office situated at OPP. TCI Petrol Pump, Ground Floor, KR-3, Sharda Compound, H.No. 593/3, Purna, Kalher, Thane, Bhiwandi, Maharashtra - 421 302 where the operations of the Company are active.



Registered on 03.09.2020 as an MSME having UDYAM Registration no. UDYAM-MH-33-0008251

About the LLP- Bymedo Healthcare LLP

Bymedo Healthcare LLP was incorporated to carry on the business to manufacture, develop, distribute, sell and market products related to healthcare for example, normal and safety lancets, glucometers, blood pressure monitors, and HB meters.

The Corporate Debtor was incorporated on 16th January, 2020 and the status of the LLP is active as per the information available on the website of Ministry of Corporate Affairs (MCA)

MSME Registration Number : The Corporate Debtor is registered with Ministry of Micro, Small and Medium Enterprise (Udyam Registration Number - UDYAM-MH-33-0008251)

BRIEF INTRODUCTION

M/s. Bymedo Healthcare LLP, the Corporate Debtor is undergoing Corporate Insolvency Resolution Process as envisaged under the provisions of the Insolvency & Bankruptcy Code, 2016 vide Order of Hon'ble National Company Law Tribunal, Mumbai Bench in C.P. (IB) No. 139(MB)2025 dated 01.07.2025. (Order received on 11.07.2025)

Sumedha Management Solutions Private Limited, an Insolvency Professional Entity (IPE) recognized by IBBI vide Recognition No. IBBI/IPE/0020 having Registration No. IBBI/IPE-0020/IPA-1/2022-23/50023 was appointed as an Interim Resolution Professional. Further, in 01st CoC Meeting held on August 10, 2025, Sumedha Management Solutions Private Limited was confirmed as RP through voting held through ballot paper and was passed with 100% votes in favour of the same.

The members of the suspended board of partners of the corporate debtor comprises of : Nandkishor Patil and Yogesh Patil

Current Status as on 20th May'2026

One Resolution Plan was submitted by one of the members of the Suspended Board of Partners and the same was placed before the Committee for their approval . However, the Committee decided to issue a fresh Form G to invite Expressions of Interest from Prospective Resolution Applicants for maximization of value and better realization. Accordingly, the fresh Form G was issued on 20.05.2026.

The extended CIRP Period of 330 days is slated to expire on 28.05.2026 and the committee in its 10th CoC Meeting held on 12th May'26 has approved to file an extension of 60 days. Therefore, subject to approval of CIRP Period by the Hon'ble NCLT, Mumbai Bench, the extended CIRP Period shall expire on 27.07.2026.

The Financial Statements for FY 2024–25 could not be finalized since the supporting Tally data/transaction details were not provided by the Suspended Partners of the Corporate Debtor.

BUSINESS & ASSET DETAILS



The Corporate Debtor was incorporated to manufacture, develop, distribute, sell and market products related to healthcare.



The Corporate Debtor sold products such as glucometers, blood pressure monitors, HB meters and other medical equipment.



The Corporate Debtor currently has huge quantity of sealed boxes stocked with such medical equipment lying at its warehouse and under the custody and possession of the Resolution Professional.

SUMMARY SNAPSHOT OF FINANCIALS FOR THE PREVIOUS 3 YEARS

Particulars	FY2024-25 (Provisional) (₹)*	FY2023-24 (Audited) (₹)*	FY 2022-23 (Audited) (₹)*
Total Revenue	10,43,71,529	8,15,02,452	2,19,17,767
EBITDA	1,17,13,718	56,91,199	9,89,127
PAT (Loss)	22,18,515	12,79,066	1,24,042
Partner's Capital	20,84,937	60,67,124	32,24,600

**Rupees in hundreds*

LIST OF CREDITORS

Sr. No.	Name of creditor	Nature of Claimants	Amount claimed (Rs)	Amount of claim admitted (Rs)	Voting Share
1	Shriram Finance Limited	Financial- Unsecured	20,65,400	18,28,905	5.84%
2	Tata Capital Limited	Financial- Unsecured	28,83,439	27,36,638	8.74%
3	UE Life Sciences India Private Limited	Financial- Unsecured	2,67,41,918	2,67,41,918	85.42%
	Total Financial Creditors		3,16,90,757	3,13,07,461	100.00%
4	Boston Ivy Healthcare Solutions Pvt. Ltd	Operational Creditor	10,92,53,120	10,63,62,320	N/A
	Total Claims		14,09,43,877	13,76,69,781	

Note: Status of claims admitted as on 28.11.2025. Prospective Resolution Applicants are requested to refer to the Virtual Data Room, IBBI Website and the designated website of the corporate debtor for any change/update in the status of the claims. One Claimant – HDFC Bank Limited submitted a claim of INR 18,26,533.63/- which is under verification on account of pending supporting documents from HDFC Bank Limited. The outstanding loan as submitted by HDFC Bank as on 22.05.2026 consists of a) Business Loan worth INR 12,85,469.36 and b) Auto Loan of INR 5,41,064.27/- respectively subject to verification.

Assets – Stocks Lying at the Premises of the Corporate Debtor - Thane

Sr.No	Product	Qty	Description
1	Gazelle HB Variant Test Multipack	6,029 nos	Input Quantities as Per the Valuation Report
2	Gazelle Reader	84 nos	
3	Ibreastexam Sensor Cartridges	1600 nos	No Expiry & Manufacturing Date in Product.
4	CGM Sensor	89 Nos	Expired
5	Alcohol Swabs	1050 nos	

Note: As per list provided by the members of the suspended partners and documents available during site visit dated : 09.10.2025

Assets – Stocks Lying at the Premises of the Corporate Debtor - Thane

The batch of **Ibreastexam Sensor Cartridges** has been securely stored in the warehouse since 2023.

The cartridges are specifically designed for exclusive use with a compatible diagnostic testing system and function as an essential consumable component thereof.

Furthermore, this particular stock has not been utilized for customer supply or demonstration purposes. We are given to understand that these cartridges is intrinsically dependent on the availability of the complete diagnostic system.

Assets – Vehicle of the Corporate Debtor - Finance Details

Details of the Car : Jeep New Compass Limited(O)

Body Type : SUV

Registration No : MH04LB2322

Financed by : HDFC Bank LTD

Amount financed : INR 22,00,000/- (Rupees Twenty Two Lakhs Only)

Date of Sanction : 21.02.2022

Monthly EMI : 33,312

Claim submitted as on 22.05.2026 : INR 5,41,064.27/- (Under verification)

INVITATION OF EXPRESSION OF INTEREST- FORM G – 1st Form G



The Form G inviting Expression of Interest was published on **15.09.2025** in Financial Express in English Language (Mumbai Edition) and Mumbai Lakshadeep in Marathi Language (Mumbai Edition)



The Form G provides for submission of Expression of Interest for Resolution of the Corporate Debtor as a Going Concern



The extended last date for submission of Expression of Interest was 10.10.2025 through email at ip.bymedollp@gmail.com and through hard copy at 2B, Geetanjali Apartment, 8B, Middleton Street, Kolkata- 700071 on or before 1700 hours

INVITATION OF EXPRESSION OF INTEREST- FRESH FORM G – 20.05.26



The fresh Form G as approved by the CoC in 10th CoC meeting held on 12.05.2026 inviting Expression of Interest was published on 20.05.2026 in Financial Express in English Language (Mumbai Edition) and Mumbai Lakshadeep in Marathi Language (Mumbai Edition)



The fresh Form G provides for submission of Expression of Interest for Resolution of the Corporate Debtor as a Going Concern



The extended last date for submission of Expression of Interest is 05.06.2026 through email at ip.bymedollp@gmail.com and through hard copy at 2B, Geetanjali Apartment, 8B, Middleton Street, Kolkata- 700071 on or before 1700 hours

ELIGIBILITY CRITERIA OF PRAs – Fresh Form G published dated 20.05.2026



For PRAs interested for submission of Resolution Plan.

For Private/Public Limited Companies, LLP, Partnership Firm, Body Corporate (incorporated in/outside India): Minimum Net worth as on 31.03.2025 of **INR 5 crores**

For Financial Institutions, Investment Funds, NBFC, Private Equity, Investors, ARC, AIF etc: Minimum asset under management (at individual or group level) of **INR 10 crores** as on 31.03.2025

For Individual Investors: A Networth of **INR 2 crores** at Individual or at the consortium level as on 31.03.2025



All PRAs are along with the Expression of Interest is required to submit a Refundable Process Participation Deposit (PPD) to be declared eligible to participate in the Resolution Process of INR 2 Lakhs

Note – Net Worth Criteria is expected as on 31.03.2026. However, in case the latest financial statements have not been finalized/filed, the financial statements as on 31.03.2025 may be considered.

REGISTERED OFFICE IMAGES



REGISTERED OFFICE IMAGES



REGISTERED OFFICE IMAGES



REGISTERED OFFICE IMAGES



Assets – Stocks Lying at the Premises of the Corporate Debtor - Thane



Assets – Stocks Lying at the Premises of the Corporate Debtor - Thane



Assets – Stocks Lying at the Premises of the Corporate Debtor - Thane



Assets – Stocks Lying at the Premises of the Corporate Debtor - Thane



Assets – Stocks Lying at the Premises of the Corporate Debtor - Thane

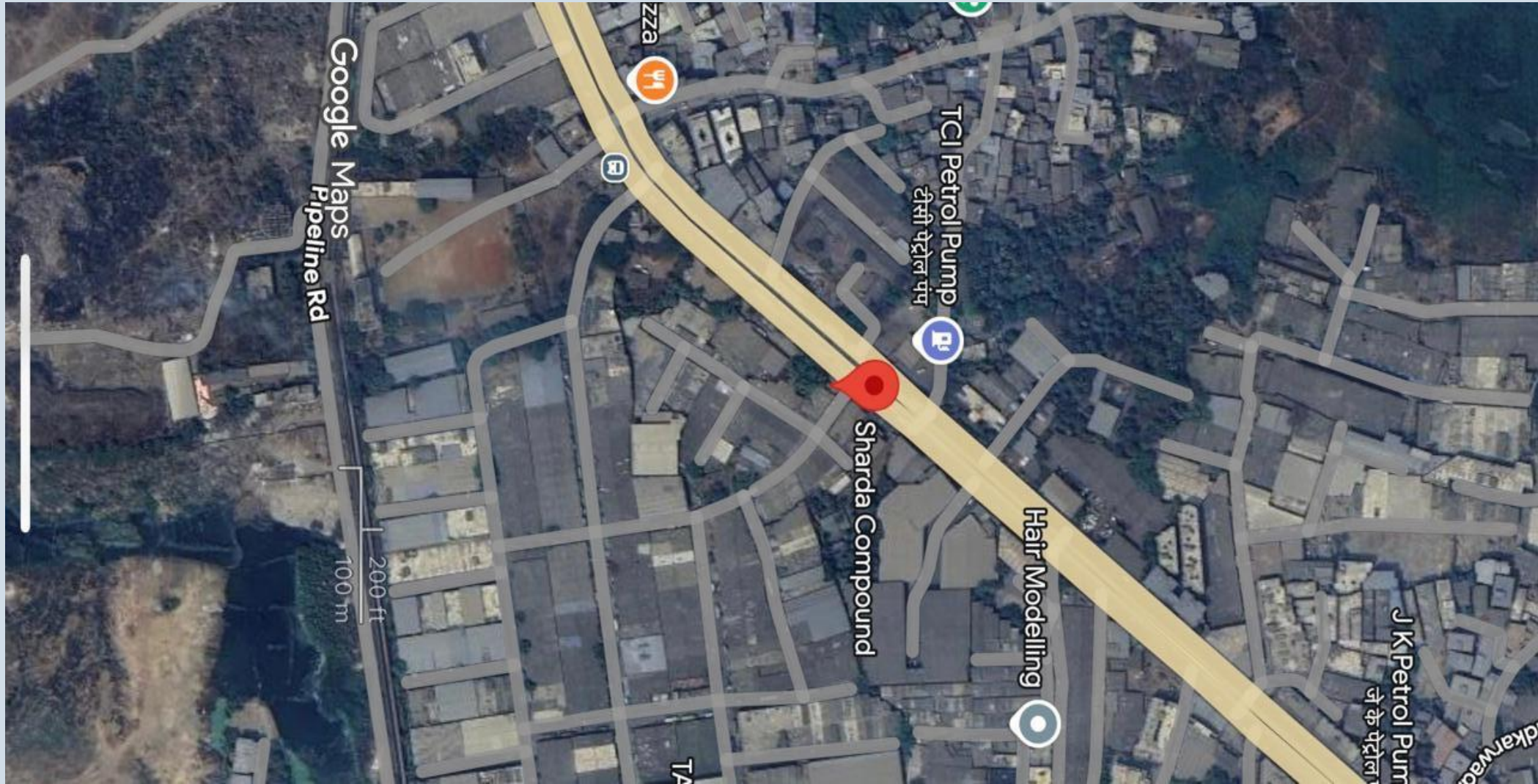


Assets – Stocks Lying at the Premises of the Corporate Debtor - Thane



Assets – Stocks Lying at the Premises of the Corporate Debtor - Thane





LOCATION MAP-THANE DISTRICT

THANK YOU

PREPARED BY:

MR. BIJAY MURMURIA, AUTHORIZED INSOLVENCY PROFESSIONAL
SUMEDHA MANAGEMENT SOLUTIONS PRIVATE LIMITED, IPE ACTING AS RP
IN THE MATTER OF BYMEDO HEALTHCARE LLP-IN CIRP
REGN. NO. IBBI/IPE-0020/IPA-1/2022-23/50023

CONTACT - TEAM MEMBER OF R.P

MUSKAN GAWDE : 9867702722

SANDIP SINGH : 8981079911

EMAIL ID - IP.BYMEDOLLP@GMAIL.COM